

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-2,327.09
DII (Cash)	3,845.87
FII (Index Futures)	-2,716.60
FII (Stock Futures)	654.48
FII (Index Options)	15,911.77
FII (Stock Options)	-387.58

- LG Electronics India is launching an IPO on October 7, targeting ₹11,607 crore, at a valuation of ₹77,400 crore, with strong sector prospects.
- Anantam Highways Trust is planning to launch an IPO, indicating investor interest in infrastructure investments amid ongoing reforms.
- Systematic Industries Limited aims to enter the IPO market soon, signaling further industrial sector confidence and funding appetite.
- Capillary Technologies received SEBI approval for its IPO to raise Rs 430 crore, reporting a 20% revenue rise and turning profitable in FY 2024-25.
- Toyota is in talks with investment banks to launch an IPO in India, targeting market expansion and capitalizing on strong sector growth.

Global Market Snapshot	
Dow Jones	46,397.89 (▲ 0.18)
S&P 500	6,661.21 (▲ 0.26)
Nasdaq	22,591.15 (▲ 0.48)
Gift Nifty	24,761.50 (▲ 0.30)
Nikkei 225	44,932.63 (▼ -0.25)
Hang Seng	26,622.88 (▲ 0.00)

P.E. & Funding Updates:

- Electric scooter company River is finalizing a \$150 million fundraising round, aiming to expand manufacturing, product offerings and urban EV adoption.
- Japan's MUFG plans to acquire a 20% stake in Shriram Finance for \$2.6 billion, reflecting growing foreign investor confidence in Indian NBFCs.
- Perplexity is establishing a local investment fund to tap its growing Indian user base, reflecting global tech optimism for the country.
- Hiranandani Financial Services secured Rs 800 crore from Vitruvian Partners to expand MSME lending, boost tech investments, and reach underserved Indian markets.

Macro Data	
Brent Crude	\$66.03 (▼ -1.58)
Gold	₹117,640.00 (▲ 0.09)
Silver	₹143,950.00 (▼ -0.10)
Dollar Index	97.83 (▼ -0.12)
INR/USD	88.79 (▲ 0.02)
India 10Y Bond Yield	6.49 (▲ 0.00)
US 10Y Bond Yield	4.15 (▲ 0.24)

Indian Market	
BSE Sensex	80,267.62 (▼ -0.12)
NIFTY 50	24,611.10 (▼ -0.10)
BSE SENSEX 50	25,697.33 (▼ -0.08)
NIFTY NEXT 50	67,845.15 (▲ 0.01)
BSE SENSEX Next 50	82,754.61 (▲ 0.09)
NIFTY BANK	54,635.85 (▲ 0.32)
BSE BANKEX	61,513.30 (▲ 0.22)
NIFTY FINANCIAL SERVICES	26,022.10 (▲ 0.06)
BSE FINANCIAL SERVICES	12,369.26 (▲ 0.27)
NIFTY MIDCAP SELECT	12,599.25 (▼ -0.11)
BSE MIDCAP	44,916.33 (▲ 0.04)
INDIA VIX	11.07 (▼ -2.64)

- Assessli raised Rs 44.37 crore from Foxhog Ventures to scale its proprietary Large Behavioral Models, aiming for global commercialisation and high-accuracy digital twin technology.
- Climaty AI raised \$2 million, led by Turbostart to expand its Agentic AI-powered, carbon-conscious marketing solutions, aiming for global growth in sustainable advertising technology.

Business & Economic Updates:

- Russia remained India's top crude oil supplier in September 2025, delivering 1.6 million bpd amid shifting sourcing and high margins for refiners.
- Indian equities suffered their worst first-half performance in three years amid global headwinds, US tariffs and sector-wide selling.
- India's fiscal deficit rose to 38.1% of the annual target by August, reflecting higher spending and lower receipts than the previous year.
- Morgan Stanley estimates India needs 12.2% annual GDP growth to address its underemployment and youth unemployment issues, which remain critically high.
- Foreign portfolio investors became net buyers in Indian government securities, purchasing over ₹21,000 crore, reversing previous outflows in Q2.
- Indian households, including Gen Z, continue to prefer safer assets, reflecting a cautious attitude amidst market volatility and economic uncertainties.
- The government prolongs export incentive programs to support Indian exporters, enhancing competitiveness in response to new global and US tariffs.

- RBI initiates a new initiative to reactivate dormant bank accounts, aiming to mobilize idle funds and enhance banking sector efficiency.
- Stable domestic demand is boosting India Inc's credit profile, keeping firms' risk levels low despite rising global volatility.
- A disappointing debut for Tuesday's IPO signals shifting investor appetite and possible valuation concerns in the current capital market cycle.
- Despite market volatility, over half of the IPOs listed in 2025 are trading above the issue price, indicating selective investor enthusiasm.
- Analysts forecast stable corporate credit quality in India for the second half of 2025, supported by robust consumption and disciplined borrowing.
- New US tariffs create export opportunities for Indian wood and cabinetry manufacturers, supporting the Make-in-India movement.
- Indian exporters are diversifying into new global markets and product segments to capitalize on shifting trade flows caused by US tariffs.

Geopolitical Updates:

- President Trump's 20-point Gaza peace plan puts Hamas under intense international scrutiny, with acceptance or severe consequences expected within days.
- India's Prime Minister publicly endorses President Trump's proposal for Gaza, supporting efforts towards a ceasefire and regional stability.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.