

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	390.74
DII (Cash)	2,105.22
FII (Index Futures)	-604.20
FII (Stock Futures)	-659.86
FII (Index Options)	2,652.82
FII (Stock Options)	-448.11

- Laser Power and Infra plans a ₹1,500 crore IPO at ₹6,500 crore valuation, backed by strong growth, major projects, and a ₹3,500 crore order book.
- Twenty-eight IPOs, including Anand Rathi and Jaro Education, are opening next week across mainboard and SME segments, signaling a highly active primary market phase.

P.E. & Funding Updates:

- Indian startups raised \$360 million across 21 deals from September 15–20, 2025, led by PharmEasy, FinBox, InCred Money, EcoSoul, Indkal, with major sectoral diversity.
- TIMF Holdings and 360 ONE invested ₹140 crore in Rubicon Research pre-IPO; strong growth, US presence, ₹1,085 crore IPO expected later this year.

Global Market Snapshot	
Dow Jones	46,315.27 (▲ 0.37)
S&P 500	6,631.96 (▲ 0.48)
Nasdaq	22,470.73 (▲ 0.94)
Gift Nifty	25,435.00 (▼ -0.31)
Nikkei 225	45,045.81 (▼ -0.57)
Hang Seng	26,545.10 (▲ 0.00)

Business & Economic Updates:

- India's Prime Minister Narendra Modi announced a "Savings Festival" starting Monday, where new GST reforms will lower prices on many everyday goods and services.
- A report by the CAG shows that 16 Indian states are now revenue-surplus, with Uttar Pradesh, formerly considered a "Bimaru" state, leading the group.
- A proposed \$100,000 H-1B visa fee by the US has worried Global Capability Centers (GCCs) in India, prompting India's Ministry of External Affairs to respond.
- Despite widespread damage to crops from recent floods in several states, the Indian government has stated that it will not lead to a surge in food prices.
- The US's reversal on sanctions waivers for Iran's Chabahar Port, a key Indian-developed project, risks derailing India's regional connectivity and strategic ambitions.

Macro Data	
Brent Crude	\$66.68 (▼ -1.13)
Gold	₹110,410.00 (▲ 0.26)
Silver	₹130,040.00 (▲ 0.95)
Dollar Index	97.64 (▲ 0.26)
INR/USD	88.1 (▼ -0.05)
India 10Y Bond Yield	6.51 (▲ 0.31)
US 10Y Bond Yield	4.13 (▲ 0.49)

Indian Market	
BSE Sensex	83,013.96 (▲ 0.00)
NIFTY 50	25,423.60 (▲ 0.00)
BSE SENSEX 50	26,530.77 (▲ 0.00)
NIFTY NEXT 50	69,334.30 (▲ 0.00)
BSE SENSEX Next 50	85,504.26 (▲ 0.00)
NIFTY BANK	55,727.45 (▲ 0.00)
BSE BANKEX	62,653.64 (▲ 0.00)
NIFTY FINANCIAL SERVICES	26,698.65 (▲ 0.00)
BSE FINANCIAL SERVICES	12,654.37 (▲ 0.00)
NIFTY MIDCAP SELECT	13,234.25 (▲ 0.00)
BSE MIDCAP	54,532.75 (▲ 0.00)
INDIA VIX	9.97 (▲ 0.81)

- Despite the US Federal Reserve's interest rate cut, an analyst suggests that it may not be enough to revive capital flows into Asian markets.
- Domestic mutual fund managers are outperforming their Foreign Portfolio Investor (FPI) counterparts as market volatility and US tariff concerns lead to FPI outflows.
- The government is considering rebidding around 40 GW of stalled renewable energy projects that lack power purchase agreements, rather than fining project developers for exits.
- The Central Board of Indirect Taxes and Customs (CBIC) has dismissed a fake social media message regarding GST transition benefits, clarifying that the message is false.
- A study by KPMG and a policy research institute found that India will require \$467 billion by 2030 to decarbonize its power, steel, cement, and transport sectors.
- SEBI has proposed relaxing thresholds for shareholder approval and disclosure of related-party transactions to facilitate easier reporting for listed companies.
- Foreign Portfolio Investors (FPIs) are selling Indian equities, with their outflows particularly affecting the consumer and power sectors, causing market fluctuations.
- A proposed step increase in US H1-B visa application fees could cost India's top IT firms an additional \$150-\$550 million in immigration fees annually.
- The NIFTY is encountering resistance due to US visa concerns, particularly for major Indian IT companies like TCS, Infosys, and Wipro.

Geopolitical Updates:

- India and Oman are expected to soon sign a Comprehensive Economic Partnership Agreement (CEPA) to boost trade and investment, diversifying their current trade relationship.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.