

## Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	308.32
DII (Cash)	1,518.73
FII (Index Futures)	2,205.69
FII (Stock Futures)	797.8
FII (Index Options)	42,519.54
FII (Stock Options)	-115.47

Global Market Snapshot	
Dow Jones	45,757.90 (▼ -0.27)
S&P 500	6,615.28 (▲ 0.47)
Nasdaq	22,348.75 (▲ 0.94)
Gift Nifty	25,336.50 (▲ 0.62)
Nikkei 225	44,902.27 (▲ 0.30)
Hang Seng	26,438.51 (▼ -0.03)

- Groww has filed revised draft papers with SEBI for a ₹7,000 crore IPO, targeting a valuation of up to \$9 billion, with a major portion consisting of a fresh issue.
- NSB BPO Solutions has received SEBI approval for an IPO on the BSE SME platform. The company, which specializes in BPO and FMCG trading, is now awaiting market conditions.
- Atlanta Electricals filed a DRHP with SEBI for a ₹400 crore IPO, offering transformers, aiming to repay borrowings, fund working capital and support green energy initiatives.
- Justo Realfintech's ₹36.5 crore IPO aims to fund working capital, software platform, debt repayment and corporate needs; 2025 revenue Rs 73.4 crore.
- Ecoline Exim IPO offers 54.2 lakh shares, raising ₹72.63-76.42 crore for sustainable cotton and jute bags manufacturing; exports to 25+ countries with strong financials.
- Telge Projects has filed for an IPO, aiming to raise approximately ₹25–27 crore, focusing the proceeds on office expansion, technology upgrades, talent acquisition and business growth in engineering and BIM services.
- True Colors Limited's IPO aims to fund expansion, debt repayment and sustainability in digital textile printing; offering 67 lakh shares, FY25 revenue ₹233 crore.
- Ganesh Consumer Products, a food company, has filed for an IPO to raise ₹130 crore via a fresh issue to fund capital expenditure and debt repayment.

## P.E. & Funding Updates:

- Pune-based smart devices firm iDo Devices has raised \$4 million in a seed funding round from Blume Ventures and Merak Ventures to expand its product line and R&D capabilities.

Macro Data		
Brent Crude	\$68.47	(▲ 1.53)
Gold	₹110,210.00	(▼ -0.46)
Silver	₹126,780.00	(▼ -2.19)
Dollar Index	96.67	(▼ -0.70)
INR/USD	88.07	(▼ -0.16)
India 10Y Bond Yield	6.49	(▲ 0.00)
US 10Y Bond Yield	4.04	(▲ 0.00)

Indian Market		
BSE Sensex	82,380.69	(▲ 0.73)
NIFTY 50	25,239.10	(▲ 0.68)
BSE SENSEX 50	26,342.55	(▲ 0.69)
NIFTY NEXT 50	69,000.75	(▲ 0.58)
BSE SENSEX Next 50	85,044.86	(▲ 0.50)
NIFTY BANK	55,147.60	(▲ 0.47)
BSE BANKEX	61,961.88	(▲ 0.77)
NIFTY FINANCIAL SERVICES	26,495.30	(▲ 0.39)
BSE FINANCIAL SERVICES	12,552.98	(▲ 0.37)
NIFTY MIDCAP SELECT	13,146.55	(▲ 0.34)
BSE MIDCAP	46,655.59	(▲ 0.62)
INDIA VIX	10.27	(▼ -1.25)

- Smartphone maker Nothing has secured \$200 million in Series C funding led by Tiger Global. The funds will be used to develop a new line of AI-powered hardware products.
- Sustainable homeware brand Ecosoul Home has raised \$20 million in a funding round led by Accel to expand its manufacturing units and enter key European and Middle Eastern markets.
- Ex-Sequoia India investor Shubham Poddar raised \$3 million to launch AĪZA, an Arab beauty brand blending heritage and innovation, targeting GCC's \$12 billion growing market.

## Business & Economic Updates:

- The Department for Promotion of Industry and Internal Trade (DPIIT) has urged retailers to publicize the revised prices of products after GST rate cuts to ensure that consumers receive the full benefit.
- A confluence of global uncertainties and market volatility has led to a significant slowdown in startup IPOs, with many firms delaying their public listing plans despite regulatory approval.
- A sharp increase in market volatility in August led to over 5 million direct investors closing their demat accounts, with retail investors' participation falling to its lowest in two years.
- SEBI's new 'SWAGAT' rules, aimed at simplifying FPI registration, may have a flip side, as some experts argue they could compromise transparency and market oversight.
- The government is considering doubling the corpus of the IndiaAI Mission to ₹20,000 crore over the next five years to accelerate the development of the AI ecosystem.

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**India IPO**

- Fast-moving consumer goods (FMCG) companies are revising product prices, increasing grammage in small packs and launching new offers to pass on the benefits of GST reforms.
- Simple Energy has developed India's first heavy, rare-earth-free EV motor, providing a sustainable alternative to traditional magnets, which have faced supply chain issues.
- Retail investors significantly reduced their direct equity investments in 2025, with net inflows dropping by nearly 90%, while mutual funds and institutional investors continued to attract steady retail money.
- India is aiming to develop a complete semiconductor ecosystem, starting with foundational AI models and 25 chipsets for consumer electronics to boost domestic demand.
- The government is in discussions with the RBI to allow banks to lend more than ₹10,000 crore to a single corporation, a move that would boost large-scale infrastructure financing.
- Despite a potential cut in India's bond weight by global indices, analysts believe that strong fiscal discipline and domestic growth will keep foreign portfolio inflows intact.

## Geopolitical Updates:

- India and the US have decided to intensify efforts for an "early conclusion" of a trade deal after US Trade Representative Brendan Lynch's recent visit to New Delhi.

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