

FII/DII Activity (in ₹crores)	
FII (Cash)	129.58
DII (Cash)	1,556.02
FII (Index Futures)	1,977.81
FII (Stock Futures)	1059.31
FII (Index Options)	8,573.63
FII (Stock Options)	-118.13

Global Market Snapshot	
Dow Jones	46,108.00 (▲ 0.00)
S&P 500	6,587.47 (▲ 0.85)
Nasdaq	22,043.07 (▲ 0.72)
Gift Nifty	25,211.50 (▲ 0.40)
Nikkei 225	44,372.50 (▲ 0.00)
Hang Seng	26,086.32 (▲ 0.00)

Recent IPO Updates:

- Purple Style Labs plans to raise Rs 750 crore via fresh equity in its IPO, with a possible pre-IPO placement and public listing expected in 2026.
- SEBI has proposed allowing large companies to launch smaller IPOs and take more time to meet public shareholding norms, encouraging major private companies to list domestically.
- SEBI has relaxed minimum public offer rules for large companies to facilitate mega-IPOs. Firms with over ₹5 lakh crore market cap can now have smaller initial floats.
- SEBI has unveiled a new framework to ease the entry of foreign portfolio investors (FPIs) and relax IPO norms for large companies to boost capital markets.
- Urban Company's IPO was India's most subscribed this year, receiving 103.6 times bids with strong institutional demand, especially from QIBs and foreign investors.

P.E. & Funding Updates:

- PeakAmp, a battery circularity startup, raised Rs 12 crore in seed funding to build a full-stack lithium-ion battery recycling platform, driving India's clean energy future.
- GrowXCD Finance, an NBFC startup, is raising Rs 200 crore in Series B led by Blue Earth Capital, valuing the firm at about Rs 630 crore.

Business & Economic Updates:

- The Production Linked Incentive (PLI) scheme for electronic components has received proposals worth over ₹50,000 crore, boosting India's manufacturing ecosystem and self-reliance goals.

Macro Data		
Brent Crude	\$66.24	(▲ 0.00)
Gold	₹109,800.00	(▼ -0.16)
Silver	₹128,710.00	(▲ 0.31)
Dollar Index	97.53	(▲ 0.00)
INR/USD	88.46	(▲ 0.00)
India 10Y Bond Yield	6.5	(▲ 0.00)
US 10Y Bond Yield	4.03	(▲ 0.00)

Indian Market		
BSE Sensex	81,904.70	(▲ 0.44)
NIFTY 50	25,114.00	(▲ 0.43)
BSE SENSEX 50	26,204.00	(▲ 0.45)
NIFTY NEXT 50	68,194.10	(▲ 0.32)
BSE SENSEX Next 50	84,299.58	(▲ 0.18)
NIFTY BANK	54,809.30	(▲ 0.26)
BSE BANKEX	61,445.90	(▲ 0.38)
NIFTY FINANCIAL SERVICES	26,363.25	(▲ 0.70)
BSE FINANCIAL SERVICES	12,476.08	(▲ 0.52)
NIFTY MIDCAP SELECT	13,083.05	(▲ 0.35)
BSE MIDCAP	46,184.30	(▲ 0.09)
INDIA VIX	10.12	(▼ -2.32)

- McKinsey report forecasts India's auto-component industry will grow to \$200 billion by 2030, driven by rising domestic demand and a strategic shift in global supply chains.
- The government is seeking monthly reports from GST field offices on prices of 54 essential items to ensure that the benefits of recent GST rate cuts are passed on to consumers.
- Union IT Minister Ashwini Vaishnava has stated that India's smartphone exports are projected to exceed \$30-35 billion in the coming years, driven by the PLI scheme.
- The Kremlin has stated that peace talks with Ukraine are on pause, as US-led diplomatic efforts to end the conflict struggle to gain momentum.
- SEBI has told the Bombay High Court that family agreements and settlements that may impact a company's control are mandatory for public disclosure to protect investors.
- Despite a surge in new SME listings, trading activity in these stocks has been sluggish, with many firms experiencing a significant drop in post-listing transaction volumes.
- India's retail inflation inched up to 2.07% in August, ending a nine-month decline. The rise was attributed to the fading of a favorable base effect.
- A significant number of Indian startups planning an IPO are currently operating at a loss, posing a challenge for them to attract investors and meet regulatory requirements.
- India's food inflation remained in the negative zone for the third consecutive month in August, driven by a decline in the prices of vegetables and pulses.

- The government is planning to merge and strengthen public sector banks with the ambitious goal of having at least two of them on the list of the world's top 20 by 2047.
- India's foreign exchange reserves rose by \$4 billion to reach \$698.27 billion in the week ending September 5, driven by a surge in gold holdings.
- India's government aims to have at least two public sector banks among the world's top 20 by 2047, as part of a strategic roadmap for financial sector growth.

Geopolitical Updates:

- Former Chief Justice Sushila Karki has been sworn in as Nepal's interim Prime Minister, with a mandate to hold elections within six months after the recent political turmoil.
- India and the EU are intensely working to finalize their Free Trade Agreement by the end of the year, with both sides confident of a breakthrough in negotiations.
- The US is urging G7 nations to impose up to 100% tariffs on Chinese and Indian purchases of Russian oil, aiming to pressure Putin to end the Ukraine war.

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