

## Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-6,516.49
DII (Cash)	7,060.37
FII (Index Futures)	-1,302.89
FII (Stock Futures)	34.57
FII (Index Options)	5,110.99
FII (Stock Options)	-47.96

- Ardee Engineering has received SEBI's approval for its initial public offering (IPO) of ₹580 crore, consisting of a fresh issue and an offer for sale.
- Austere Systems' IPO of ₹155.65 crore will open for subscription on September 3, with shares listed on the BSE SME platform.
- SK Finance, backed by TPG and Norwest, planned a ₹1,600 crore IPO (downsized from ₹2,200 crore), with fresh ₹500 crore + OFS, led by Kotak, Jefferies, Motilal, Nomura.

## P.E. & Funding Updates:

Global Market Snapshot	
Dow Jones	45,418.07 (▼ -0.47)
S&P 500	6,439.32 (▲ 1.09)
Nasdaq	21,449.29 (▲ 1.65)
Gift Nifty	24,697.50 (▼ -0.73)
Nikkei 225	42,394.40 (▼ -0.56)
Hang Seng	25,524.92 (▲ 0.73)

- Baby care quick commerce startup Peeko has raised \$3.2 million in seed funding to expand its quick commerce supply platform for baby products.
- Design-first lifestyle accessories brand Hexafun has secured ₹4.5 crore in seed funding to expand its retail presence and launch new collections.
- The Metropolitan Stock Exchange (MSE) has successfully raised ₹1,000 crore in a new funding round to support its revival and turnaround efforts.
- WizCommerce raised \$8 million Series A led by Peak XV with Blume, Z47 and Alpha Wave; funds for US expansion and AI platform; \$100M+ GMV, 700+ reps, 300K+ buyers.
- Wastelink raised ₹27 crore Series A from Avaana Capital to expand nationwide, bolster R&D and enhance AI-enabled supply chain; upcycled 35,000+ tonnes; ECOMIX improves milk yields up to 15%.
- Enmovil raised \$6M Series A led by Sorin Investments, with Capria Ventures and Twynam; funds to deepen AI stack, expand sales, global partnerships; 50+ enterprise clients, SAP/Oracle-integrated.

Macro Data	
Brent Crude	\$67.22 (▼ -0.75)
Gold	₹101,270.00 (▲ 0.70)
Silver	₹116,440.00 (▼ -0.09)
Dollar Index	98.24 (▲ 0.53)
INR/USD	87.59 (▲ 0.07)
India 10Y Bond Yield	6.52 (▲ 0.00)
US 10Y Bond Yield	4.27 (▼ 0.23)

Indian Market	
BSE Sensex	81,635.91 (▲ 0.40)
NIFTY 50	24,967.75 (▲ 0.39)
BSE SENSEX 50	26,065.61 (▲ 0.40)
NIFTY NEXT 50	67,711.35 (▲ 0.25)
BSE SENSEX Next 50	83,824.66 (▲ 0.09)
NIFTY BANK	55,139.30 (▼ -0.02)
BSE BANKEX	61,463.87 (▼ -0.02)
NIFTY FINANCIAL SERVICES	26,306.90 (▼ -0.04)
BSE FINANCIAL SERVICES	12,470.44 (▼ -0.06)
NIFTY MIDCAP SELECT	12,953.35 (▲ 0.14)
BSE MIDCAP	45,937.79 (▲ 0.10)
INDIA VIX	11.76 (▲ 0.26)

- Harajuku Tokyo Café raised ₹19 crore in seed funding led by IAN, with participation from Samved VC, LetsVenture and Capitar. ARR is ₹30+ crore, with 7 outlets and the target is 90 outlets, aiming for ₹200+ crore in revenue by 2027.
- Altum Credo raised ₹170 crore equity from BII to expand affordable housing finance across South/West India; serves 15,000+ customers, AUM ₹1,000+ crore; FY24 revenue ₹112.9 crore, profit ₹20 crore.
- Vaave raised ₹6.6 crore led by VCMint and RAN Ventures; serves 1,200+ institutions across 28 countries and 35 corporates; funds to expand markets, product innovation and category leadership.
- Palmonas raised ₹55 crore Series A led by Vertex Ventures; co-founder Shraddha Kapoor onboard. Funds to expand 9kt demi-fine line, open 100 stores, strengthen best-sellers; 6.5 lakh orders.

## Business & Economic Updates:

- There's a renewed emphasis on boosting local production and diversifying trade partners to mitigate the impact of the US imposing new tariffs on Indian goods.
- Indian stock markets, represented by the Sensex and Nifty, recorded their sharpest fall in three months due to escalating US-India trade tensions.
- Officials from the US-based trading firm Jane Street are scheduled to meet with SEBI next month regarding its alleged use of manipulative trading strategies.
- The Ministry of Corporate Affairs (MCA) and SEBI are working together to simplify the process for transferring unclaimed shares and dividends to investors.

- Papa John's Pizza is re-entering the Indian market after an eight-year hiatus, with plans to open new stores starting in Bengaluru.
- Indian companies are increasingly moving beyond traditional bank loans to diversify their funding sources, including corporate bonds and global markets.
- SEBI has extended the deadline for stock brokers to submit their net worth certificates, giving them more time to comply with the regulations.
- Investor sentiment on Dalal Street was rattled by the new US tariffs implied from today, causing the Sensex to fall by 849 points and leading to a broad market sell-off.
- Maruti Suzuki and its parent company, Suzuki Motor, plan to invest ₹70,000 crore over the next five to six years in India.

## Geopolitical Updates:

- President Donald Trump has warned that he will impose new tariffs and export restrictions on countries that enact digital taxes on American tech firms.
- Modi-Xi SCO pull-aside to push border de-escalation, resume direct flights, discuss rare earth supplies and trade; India seeks strong anti-terror language; multiple bilaterals planned.

INDIA IPO®

### Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.