

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	550.85
DII (Cash)	4,103.81
FII (Index Futures)	2,191.39
FII (Stock Futures)	4077.05
FII (Index Options)	317.42
FII (Stock Options)	-45.02

Global Market Snapshot	
Dow Jones	44,911.82 (▼ -0.08)
S&P 500	6,449.80 (▼ -0.29)
Nasdaq	21,622.98 (▼ -0.40)
Gift Nifty	24,963.00 (▲ 1.25)
Nikkei 225	43,714.31 (▲ 0.77)
Hang Seng	25,176.85 (▲ 3.46)

- CleanMax files DRHP to raise ₹5,200cr: ₹1,500cr fresh issue, ₹3,700cr OFS; proceeds to repay debt, fund growth; 2.54GW operational; FY25 revenue ₹1,610cr, PAT ₹27.8cr.
- Captain Fresh (Infifresh) files confidential IPO with SEBI; plans ₹1,700cr fresh issue, target raise ₹1,200cr; overall size ~\$400m with OFS; proceeds to repay debt.
- Vikran Engineering IPO: opens Aug 26, closes Aug 29; ₹721cr fresh issue, ₹51cr OFS; anchor Aug 25; listing Sep 3; proceeds for working capital.
- Current Infraprojects SME IPO: Aug 26–29 on NSE Emerge; 52,25,600-share fresh issue, no OFS; EPC player across solar, electrical, water, civil; FY25 revenue ₹90.9cr, PAT ₹9.45cr.

P.E. & Funding Updates:

- DOBRA raises ₹1.5cr seed led by D2C Insider Super Angels to scale offline, quick-commerce, D2C; products include Pop Goli Soda, artisanal cotton candy, tapioca crisps; expansion planned.
- Pantomath's The Wealth Company AM invests ₹460cr via Bharat Value Fund in Amnex Infotechnologies to scale AI/IoT/GIS solutions for infrastructure; Amnex posts 75% CAGR, >40% ROCE.
- Age Care Labs (Emoha, Epoch) raising ₹50cr Series B; ₹31cr received; proceeds for capital needs; estimated ₹500cr post-money valuation; serves 60,000 seniors across 120 cities.

Business & Economic Updates:

- S&P upgraded India's sovereign rating after an 18-year hiatus, citing the country's economic resilience. This boost is expected to lower borrowing costs and attract foreign investment.
- SEBI has proposed easing IPO norms for large companies by reducing the mandatory minimum offer size to boost fundraising efficiency in the Indian market.
- The government is considering doubling the period before loans to MSMEs are classified as Non-Performing Assets, offering relief to small businesses.
- India's unemployment rate stood at 5.4% in the first quarter, a key economic indicator reflecting the country's employment situation during that period.
- Initial public offerings by Small and Medium Enterprises are gaining momentum again in the Indian market after a period of quiet activity.
- The Indian government is reportedly launching a 100-day mission to accelerate major economic and governance reforms.
- SEBI has proposed a plan to reorganize indices linked to derivatives in a move aimed at strengthening the market framework and increasing investor protection.
- Experts believe India should stop buying Russian crude oil, citing geopolitical and economic risks associated with the country's high dependence on it.

Macro Data

Brent Crude	\$66.6	(▲ 1.14)
Gold	₹99,620.00	(▼ -0.55)
Silver	₹113,760.00	(▼ -0.71)
Dollar Index	98.15	(▲ 0.31)
INR/USD	87.36	(▼ -0.23)
India 10Y Bond Yield	6.46	(▲ 0.00)
US 10Y Bond Yield	4.34	(▲ 0.46)

Indian Market

BSE Sensex	81,273.75	(▲ 0.84)
NIFTY 50	24,876.95	(▲ 1.00)
BSE SENSEX 50	25,975.03	(▲ 0.97)
NIFTY NEXT 50	67,399.60	(▲ 1.34)
BSE SENSEX Next 50	83,118.43	(▲ 1.26)
NIFTY BANK	55,734.90	(▲ 0.71)
BSE BANKEX	62,081.09	(▲ 0.74)
NIFTY FINANCIAL SERVICES	26,609.10	(▲ 1.05)
BSE FINANCIAL SERVICES	12,589.93	(▲ 1.15)
NIFTY MIDCAP SELECT	12,811.30	(▲ 1.36)
BSE MIDCAP	45,429.41	(▲ 1.00)
INDIA VIX	12.34	(▼ -0.16)

- Indian sovereign bond yields have surged, their highest in 14 months, following hints of increased government borrowing to fund new welfare schemes.
- Indian banks are increasing lending to investors for participating in IPOs, capitalizing on the recent surge in demand for initial public offerings.

Geopolitical Updates:

- US allies, including European leaders, will meet with Donald Trump to urge him to continue America's financial and military support for Ukraine.
- Russian missile attacks killed 10 people in Ukraine, marking a tragic escalation in the ongoing conflict between the two countries.
- Russian President Vladimir Putin briefed Prime Minister Modi via telephone about his recent summit with the US President in Alaska.
- India's External Affairs Minister and China's Foreign Minister met to discuss trade and bilateral relations, seeking to enhance stability between the two nations
- Ukrainian President Zelensky appears to have accepted Trump's terms to end the war, with talks focusing on security guarantees and a potential peace deal.

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