

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	1,932.81
DII (Cash)	7,723.66
FII (Index Futures)	-1,762.34
FII (Stock Futures)	-2725.38
FII (Index Options)	-148.41
FII (Stock Options)	354.31

- Shreeji Shipping Global IPO opens August 19-21, 2025. IPO size ₹411 crore; proceeds for dry bulk carrier acquisition and debt repayment. Net profit ₹141 crore.
- Six IPOs, including BlueStone Jewellery, Icodex Publishing and Regaal Resources, will hit Dalal Street this week, targeting Rs 1,938 crore with strong investor interest expected.
- Medistep Healthcare IPO, open Aug 8-12, 2025, aims to raise ₹16.10 crore. Strong GMP signals 35% listing gain; listing expected Aug 18.

Global Market Snapshot	
Dow Jones	44,175.61 (▲ 0.47)
S&P 500	6,340.00 (▼ -0.08)
Nasdaq	21,242.70 (▲ 0.35)
Gift Nifty	24,393.50 (▼ -1.22)
Nikkei 225	41,059.15 (▲ 0.00)
Hang Seng	24,858.82 (▼ -0.89)

P.E. & Funding Updates:

- Truemedics raised \$85 million, led by Accel and Peak XV Partners, to expand its fulfillment centers, set up a Bengaluru tech hub and triple its national presence, valued at over \$400 million.
- Indian startups raised \$205 million across 30 deals last week, with early-stage AI, fintech, gaming and e-commerce startups leading funding momentum and investor confidence.
- Prosus targets Indian AI startups developing user-facing tools, investing billions to build synergistic ecosystems across sectors, prioritizing applied AI services over pure-play AI development.
- Outzidr, a Gen Z-focused fashion brand, raised ₹27 crore (\$3.1M) in a pre-Series A round led by RTP Global; plans offline store by March 2026 and expand operations.

Business & Economic Updates:

- India's defence production hits ₹1.5 lakh crore in FY25, grows 18%; private sector share rises to 23%, exports up 12%, boosting defence industry strength.
- Stock exchanges widen IPO promoter definition to include shareholders with 25%+ equity or significant control/influence, ensuring better governance and accountability pre-listing.
- New SOP streamlines merger and demerger approvals in India, enhancing predictability for dealmakers, though some major regulatory challenges remain unresolved.

Geopolitical Updates:

- Ukrainian President Zelenskiy gains EU, NATO backing, seeking inclusion in the Trump-Putin Alaska summit. European leaders emphasize that any peace deal must protect Ukraine's sovereignty and security.
- Israeli PM Netanyahu defends expanded Gaza offensive, denying hunger crisis claims. He vows to dismantle Hamas, secure hostages' release and increase aid distribution points despite global criticism.
- Zelenskyy may attend the August 15 US-Russia Alaska summit; US ambassador says possible but no decision yet. Summit aims to end the Ukraine conflict; EU insists on Ukraine's inclusion.

Macro Data	
Brent Crude	\$66.59 (▲ 0.24)
Gold	₹101,200.00 (▼ -1.05)
Silver	₹114,660.00 (▼ -0.56)
Dollar Index	98.18 (▲ 0.10)
INR/USD	87.67 (▼ -0.05)
India 10Y Bond Yield	6.41 (▲ 0.47)
US 10Y Bond Yield	4.26 (▲ 0.00)

Indian Market	
BSE Sensex	79,857.79 (▼ -0.95)
NIFTY 50	24,363.30 (▼ -0.95)
BSE SENSEX 50	25,438.61 (▼ -1.00)
NIFTY NEXT 50	65,514.70 (▼ -1.24)
BSE SENSEX Next 50	81,142.26 (▼ -1.30)
NIFTY BANK	55,004.90 (▼ -0.93)
BSE BANKEX	61,127.28 (▼ -1.04)
NIFTY FINANCIAL SERVICES	26,167.35 (▼ -0.90)
BSE FINANCIAL SERVICES	12,341.92 (▼ -0.87)
NIFTY MIDCAP SELECT	12,506.30 (▼ -1.72)
BSE MIDCAP	44,570.89 (▼ -1.56)
INDIA VIX	12.03 (▲ 2.91)

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.