

## Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-4,997.19
DII (Cash)	10,864.04
FII (Index Futures)	1,130.92
FII (Stock Futures)	1240.45
FII (Index Options)	3,874.17
FII (Stock Options)	-32.98

- Knowledge Realty Trust IPO was oversubscribed 12.45 times, raising ₹4,800 crore, with listing on August 18; India's largest office REIT by asset value.
- TPG-backed fintech lender Fibe plans to raise ₹1,000–1,500 crore via IPO, targeting a valuation above \$1 billion, with a launch expected by mid-2026.
- NSE CEO Ashish Chauhan confirmed the National Stock Exchange IPO is expected in April or May 2026, with final SEBI approval awaited; official details pending.

## P.E. & Funding Updates:

Global Market Snapshot	
Dow Jones	43,968.64 (▼ -0.51)
S&P 500	6,345.06 (▲ 0.73)
Nasdaq	21,169.42 (▲ 1.21)
Gift Nifty	24,695.00 (▲ 0.64)
Nikkei 225	41,059.15 (▲ 0.65)
Hang Seng	25,081.63 (▲ 0.69)

- Weaver Services, backed by Gaja Capital, will acquire 75% in Centrum Housing Finance for ₹600 crore, reflecting a strategic refocus amid credit quality challenges.
- MapmyIndia invests ₹25 crore in Zepto, acquiring a 0.049% stake at \$5.8 billion valuation, supporting Indian ownership and enhancing navigation capabilities pre-IPO.
- Nuuk raised over \$2 million from Vertex Ventures SEA and Good Capital to expand its India-made supply chain, boost brand building and enhance product development.
- NPrep, an AI-powered nursing education startup, raised pre-seed funding to expand courses, an AI platform and placement partnerships, supporting students from Tier 2/3 cities across India.
- MangoPoint raised \$1 million led by IPV to scale infrastructure, expand markets and diversify products, aiming to increase chemical-free mango exports significantly to global markets.
- Renee Cosmetics raised \$30 million at \$200 million valuation to expand product range, omnichannel presence, technology, marketing and brand building across Tier I and II cities.

## Business & Economic Updates:

- Trump's doubling of tariffs to 50% on Indian goods threatens exports, slows GDP growth by 1%, pressures the rupee and investments, hurting competitiveness against Vietnam.

Macro Data	
Brent Crude	\$66.43 (▼ -0.69)
Gold	₹102,270.00 (▲ 0.64)
Silver	₹115,300.00 (▲ 0.57)
Dollar Index	98.08 (▼ -0.15)
INR/USD	87.71 (▼ -0.03)
India 10Y Bond Yield	6.38 (▲ 0.00)
US 10Y Bond Yield	4.26 (▲ 0.71)

Indian Market	
BSE Sensex	80,623.26 (▲ 0.10)
NIFTY 50	24,596.15 (▲ 0.09)
BSE SENSEX 50	25,695.18 (▲ 0.09)
NIFTY NEXT 50	66,338.10 (▲ 0.24)
BSE SENSEX Next 50	82,209.39 (▲ 0.50)
NIFTY BANK	55,521.15 (▲ 0.20)
BSE BANKEX	61,770.48 (▲ 0.14)
NIFTY FINANCIAL SERVICES	26,403.90 (▲ 0.12)
BSE FINANCIAL SERVICES	12,449.88 (▲ 0.22)
NIFTY MIDCAP SELECT	12,724.70 (▲ 0.70)
BSE MIDCAP	45,279.07 (▲ 0.30)
INDIA VIX	11.69 (▼ -2.26)

- US tariffs may cost India's electronics sector up to \$30 billion, with 50% tariffs on non-smartphone exports, risking \$80 billion targets and impacting growth and investments.
- RBI mandates banks to settle deceased customers' claims within 15 days from 2026, imposing penalties for delays to ensure prompt settlement and claimant compensation.
- SEBI proposes easier norms for investment advisors and analysts, including wider educational eligibility, past performance disclosures, accredited courses, fee-based advice, simplified registration and less documentation.
- RBI will conduct two VRRR auctions absorbing ₹3 trillion liquidity to manage surplus, stabilize short-term rates near the repo rate, ahead of large tax outflows by August 20.
- The Enforcement Directorate raided 12 locations in a ₹750 crore fake ITC scam, involving 135 shell firms, fake GST invoices, asset seizures and an ongoing money laundering investigation.
- AU Small Finance Bank gets RBI nod to become India's first Universal Bank from SFB, expanding services with ₹1.6 lakh crore assets and a strong digital presence.
- PM Modi vows to protect farmers, dairy farmers and fishermen, resisting US tariff pressures, prioritizing their welfare, income growth, cost reduction and technological advancement in agriculture.

## Geopolitical Updates:

- NSA Ajit Doval met Putin on August 7, 2025, discussing defense, energy, India-Russia ties, amid US tariff tensions and preparing for Putin's India visit.
- US President Trump doubled tariffs on Indian goods to 50%, targeting Russian oil imports; warns China may face similar measures; India condemns the move as unfair.
- US 50% tariffs on Indian goods may reduce India's GDP growth by 0.6%-1%, heavily impacting exports, especially textiles, gems, jewelry and labor-intensive sectors.

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