

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-2,566.51
DII (Cash)	7,573.15
FII (Index Futures)	204.35
FII (Stock Futures)	3053.01
FII (Index Options)	-678.99
FII (Stock Options)	-109.15

Global Market Snapshot	
Dow Jones	44,173.64 (▲ 1.34)
S&P 500	6,238.01 (▼ -1.60)
Nasdaq	20,650.13 (▼ -2.24)
Gift Nifty	24,784.00 (▲ 0.75)
Nikkei 225	40,290.70 (▼ -1.25)
Hang Seng	24,733.45 (▲ 0.92)

- Tata Capital has filed for an IPO, issuing up to 210 million new shares. Tata Sons and IFC will together sell 265.8 million existing shares.
- Star Imaging & Path Lab IPO opens 8–12 August 2025, issuing 48.92 lakh shares. The price is ₹135–142. Focus: diagnostics, listing on BSE SME.
- CleanMax promoters raised ₹400 crore in pre-IPO funding, aiming to maintain a stake of around 15% after the IPO. DHRP filing is expected later this year.
- Seven upcoming IPOs, including LG Electronics and Tata Capital, qualify under SEBI's proposal to reduce retail quota to 25% and increase QIB allocation to 60%.
- Medistep Healthcare, based in Ahmedabad, is launching a ₹16.10 crore fixed-price IPO on NSE EMERGE from August 8-12, 2025, focusing on personal care healthcare products.
- Amid global tensions and uneven earnings, Indian retail and HNI investors heavily invest in IPOs seeking quick gains, despite growing risks of overvaluation and volatile listings.
- Boulton, rebranded as GOBOULT, targets ₹1,000 crore revenue in FY26 by focusing on premium products, expanding retail from 3,000 to 30,000 outlets and global market entry.

P.E. & Funding Updates:

- JSW Steel and JFE Steel will invest ₹5,845 crore to expand electrical steel output, increasing capacity to 350,000 TPA across Karnataka and Maharashtra facilities by FY28.

Macro Data		
Brent Crude	\$68.76	(▼ -1.31)
Gold	₹101,110.00	(▲ 0.76)
Silver	₹112,550.00	(▲ 0.95)
Dollar Index	98.74	(▼ -0.40)
INR/USD	87.67	(▲ 0.14)
India 10Y Bond Yield	6.38	(▲ 0.00)
US 10Y Bond Yield	4.2	(▼ -0.71)

Indian Market		
BSE Sensex	81,018.72	(▲ 0.52)
NIFTY 50	24,722.75	(▲ 0.64)
BSE SENSEX 50	25,823.11	(▲ 0.62)
NIFTY NEXT 50	66,917.50	(▲ 1.09)
BSE SENSEX Next 50	82,810.59	(▲ 1.15)
NIFTY BANK	55,619.35	(▲ 0.00)
BSE BANKEX	61,794.79	(▼ -0.02)
NIFTY FINANCIAL SERVICES	26,476.60	(▼ -0.06)
BSE FINANCIAL SERVICES	12,491.73	(▲ 0.32)
NIFTY MIDCAP SELECT	12,861.10	(▲ 1.52)
BSE MIDCAP	45,657.97	(▲ 1.11)
INDIA VIX	11.97	(▼ -0.08)

- Mitigata raised \$5.9 million in Series A funding led by Nexus Venture Partners to scale its AI-driven cyber resilience platform for Indian enterprises and critical infrastructure.
- Conversational AI platform Rifa AI raised \$1.1 million from Seaborne Capital to scale operations in North America and expand into new sectors, automating customer interactions via voice AI.

Business & Economic Updates:

- SEBI proposes easing related-party transaction rules for top listed companies by linking materiality thresholds to turnover, potentially reducing required shareholder approvals by 60%.
- Tamil Nadu secured ₹32,554 crore investments, creating 50,000 jobs, including major projects by JSW, RGE and shipbuilding initiatives, boosting regional industrial growth.
- The government awarded LTIMindtree a ₹792 crore contract for the PAN 2.0 project, aiming to unify PAN and TAN services into a single digital platform within 18 months.
- Indian banks aggressively compete to woo MSMEs with loan rates as low as 8.5%, driven by RBI's CRR cuts, digital tools, improved risk assessment and portfolio growth.
- GST evasion of ₹7.08 lakh crore detected in five years till 2024-25, including ₹1.79 lakh crore ITC fraud. Over ₹1.29 lakh crore was recovered voluntarily.
- IRDAI fined Policybazaar ₹5 crore for violations, including conflicts of interest, misleading insurance product claims and delayed premium payments, emphasizing stricter regulatory scrutiny.

- China's Ant Group plans to fully exit Paytm by selling its remaining 5.8% stake worth ₹3,800 crore through block deals, ending Chinese ownership in the fintech firm.

Geopolitical Updates:

- Trump threatened higher tariffs on India for buying Russian oil and profiting from sales; India called it unjustified, citing energy security and US-EU trade with Russia.
- China refused U.S. demands to stop buying oil from Russia and Iran, citing national interests and sovereignty. It remains unwavering despite U.S. tariff threats during trade negotiations.
- The US tariff hike of 25% on Indian goods could slash India's exports to the US by nearly 30%, hitting sectors like textiles, garments, jewelry, metals and engineering goods.
- India's Russian oil imports remain significant despite US-EU pressure, with deliveries uninterrupted. Imports dropped 24% in July from June but continue as a necessity amid global market shifts.

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