

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-5,588.91
DII (Cash)	6,372.71
FII (Index Futures)	-1,681.16
FII (Stock Futures)	-1530.07
FII (Index Options)	7,956.52
FII (Stock Options)	-772.92

- Exicom Tele-Systems IPO priced ₹135–142/share, oversubscribed funds to expand Telangana production, repay debt and R&D.
- CleanMax Enviro Energy, backed by Brookfield, plans a ₹4,000–5,000 crore IPO via confidential route in 2025 to fund expansion and reduce debt.
- SEBI proposes cutting retail investor IPO quota from 35% to 25%, raising Qualified Institutional Buyer allocation to 60% and expanding anchor investor categories for stability.
- Bain-backed Indian auto-parts maker Dhoot Transmission plans a 2026 IPO to raise \$250 million, expanding Bain's industrial portfolio amid India's growing auto components market.

Global Market Snapshot	
Dow Jones	44,130.98 (▼ -0.74)
S&P 500	6,362.90 (▼ -0.12)
Nasdaq	21,129.67 (▲ 0.15)
Gift Nifty	24,836.50 (▼ -0.07)
Nikkei 225	41,069.82 (▲ 1.02)
Hang Seng	24,773.33 (▼ -1.60)

P.E. & Funding Updates:

- Cybersecurity startup Safe Security raised \$70 million in Series C funding to expand its AI-driven risk platform, enhance CTEM capabilities and pursue CyberAGI development goals.
- Snooplay, an AI-driven toy marketplace, raised ₹8 crore pre-Series A1 led by Pravek Family Office to expand tech products, buyback programs and private label offerings.
- Bengaluru-based STAN raised \$8.5 million from Bandai Namco, Square Enix and Google AI Fund to expand mobile gaming, enhance AI personalization and grow tier-2, tier-3 markets.
- Heizen raised \$500K from Titan Capital to scale AI-driven software delivery, expand in the US and disrupt traditional IT services with agile teams and proprietary tech.

Macro Data	
Brent Crude	\$71.81 (▼-0.91)
Gold	₹98,450.00 (▼-0.37)
Silver	₹109,900.00 (▼-1.88)
Dollar Index	100.07 (▲+0.12)
INR/USD	87.61 (▲+0.19)
India 10Y Bond Yield	6.33 (▲+0.00)
US 10Y Bond Yield	4.38 (▲+0.00)

Indian Market	
BSE Sensex	81,185.58 (▼-0.36)
NIFTY 50	24,768.35 (▼-0.35)
BSE SENSEX 50	25,882.05 (▼-0.31)
NIFTY NEXT 50	67,096.15 (▼-0.50)
BSE SENSEX Next 50	82,766.17 (▼-0.76)
NIFTY BANK	55,961.95 (▼-0.34)
BSE BANKEX	62,099.81 (▼-0.21)
NIFTY FINANCIAL SERVICES	26,649.95 (▼-0.20)
BSE FINANCIAL SERVICES	12,566.69 (▼-0.31)
NIFTY MIDCAP SELECT	12,867.10 (▼-1.10)
BSE MIDCAP	45,781.65 (▼-0.70)
INDIA VIX	11.54 (▲+3.04)

- Inflection Point Ventures launched a \$110 million angel fund under GIFT City to invest \$100K–\$1M in early-stage global startups, attracting domestic and international investors.
- Metaforms raised \$9 million in Series A led by Peak XV, plans to expand AI teams, enhance market research automation and scale survey processing globally.

Business & Economic Updates:

- Supreme Court on July 31, 2025, recalled its May 2 judgment ordering the liquidation of Bhushan Power & Steel; stipulated fresh hearing of review petitions on August 7.
- ICICI Bank will begin charging payment aggregators for UPI transactions from August 1, 2025: 2 basis points per txn capped at ₹6 with escrow, 4 bps capped at ₹10 without. Merchants using ICICI accounts are unaffected.
- The rupee hit a record low of ₹87.59/USD amid economic concerns, FII outflows and tariff fears; RBI intervention may limit further depreciation.
- Tata Motors plans to raise €1 billion in equity over 12–18 months and monetise Tata Capital stake to fund the €3.8 billion acquisition of Iveco's commercial vehicle business.
- India's Q1 FY26 fiscal deficit doubled to ₹2.8 lakh crore due to 52% capital expenditure and 20% revenue expenditure, despite a 1.7% fall in tax revenue.
- India seeks UN approval for deep-sea mining of rare earth elements to reduce China's dependence, boost energy security and develop advanced underwater mining technologies sustainably.

By
India IPO

- ED summoned Anil Ambani on August 5 to probe ₹3,000 crore loan diversion, bribery and irregularities linked to Yes Bank loans from 2017-2019.
- Swiggy is reconsidering its 12% Rapido stake due to potential conflict, amid financial losses and increasing competition in food delivery and quick commerce sectors.

Geopolitical Updates:

- The US sanctioned six Indian firms for importing \$220 million worth of Iranian petrochemicals, freezing assets and blocking trade with US entities, effective July 31, 2025.
- Trump's 50% tariff on semi-finished copper aims to protect US security but may raise costs, hurt industries like EVs, power grids and defense production.
- Trump announced US help to develop Pakistan's modest oil reserves (~353 million barrels), seen as a geopolitical move to counter China and pressure India amid skepticism.
- Trump's 25% tariff on Indian exports, effective August 1, targets key sectors, risks \$87 billion trade disruption and complicates India-US trade relations amid geopolitical tensions.
- Canada will recognize Palestine at the UN in September 2025, joining the UK and France, conditional on Palestinian reforms and commitment to peace and security.

Disclaimer

All views, opinions and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.