

## Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-6,082.47
DII (Cash)	6,764.55
FII (Index Futures)	-1,178.60
FII (Stock Futures)	2123.66
FII (Index Options)	-7,987.58
FII (Stock Options)	349.2

- Coworking IPOs see rising investor activity in India; however, experts caution that profitability challenges remain for flexi-office firms.
- Ratnadeep Retail taps DAM Capital for pre-IPO fundraising, preparing for a significant initial public offering (IPO).
- Lenskart is likely to file for a \$1 billion IPO this week, advancing toward aggressive market expansion.

## P.E. & Funding Updates:

Global Market Snapshot	
Dow Jones	44,837.56 (▼ -0.14)
S&P 500	6,388.64 (▲ 0.40)
Nasdaq	21,108.32 (▲ 0.24)
Gift Nifty	24,708.50 (▼ -0.54)
Nikkei 225	40,998.27 (▼ -1.10)
Hang Seng	25,562.13 (▲ 0.68)

- Genexis Biotech, Vadodara-based, raised Rs 4 crore seed funding led by GVFL and Benzai10 to scale bioreactor capacity, develop recombinant proteins, enhance compliance, sales and expand markets.
- Sharpsell.ai raises ₹30 crore to strengthen its AI sales platform, boosting technology upgrades and national expansion plans.
- Zigly acquires a Bengaluru veterinary clinic, further expanding into urban pet healthcare markets.
- Zodia Markets raises \$18 million to scale its digital asset platform and global financial services.
- EVeez raised \$5.4 million in Series A funding led by the Michael & Susan Dell Foundation to expand its electric two-wheeler subscription service for gig workers across India.
- Between July 21 and 26, 2025, 22 Indian startups from sectors like Spacetech, Edtech, Defence, EV, AI and others raised over \$194 million, showing robust investor interest. Gupshup led funding rounds.

## Business & Economic Updates:

Macro Data	
Brent Crude	\$70.04 (▲ 2.34)
Gold	₹98,270.00 (▼ -0.22)
Silver	₹113,600.00 (▲ 0.25)
Dollar Index	98.66 (▲ 1.03)
INR/USD	86.67 (▲ 0.16)
India 10Y Bond Yield	6.33 (▲ 0.00)
US 10Y Bond Yield	4.42 (▲ 0.68)

- Coinbase is in talks to acquire CoinDCX, aiming to expand its crypto services and market reach in India.
- Industrial output growth in India falls to its lowest rate in ten months, raising economic concerns for June.
- Foreign investors lower their stakes in public sector banks, citing persistent asset quality worries.
- SEBI banned four entities for two years and fined them ₹4 crore for executing trades using advance stock tips from Zee Business guest experts, violating market fairness rules.
- RBI announces a three-day Variable Rate Reverse Repo (VRRR) auction, aiming to manage liquidity efficiently.

Indian Market	
BSE Sensex	80,891.02 (▼ -0.70)
NIFTY 50	24,680.90 (▼ -0.63)
BSE SENSEX 50	25,779.72 (▼ -0.64)
NIFTY NEXT 50	66,768.90 (▼ -0.56)
BSE SENSEX Next 50	82,650.91 (▼ -0.52)
NIFTY BANK	56,084.90 (▼ -0.79)
BSE BANKEX	62,194.18 (▼ -1.35)
NIFTY FINANCIAL SERVICES	26,615.20 (▼ -0.72)
BSE FINANCIAL SERVICES	12,566.75 (▼ -0.85)
NIFTY MIDCAP SELECT	12,898.95 (▼ -0.21)
BSE MIDCAP	45,644.56 (▼ -0.73)
INDIA VIX	12.06 (▲ 6.91)

## Geopolitical Updates:

- Trump and the EU reach a landmark tariff deal, easing trade restrictions and opening up new export opportunities.
- The US and China reopen tariff negotiation talks, aiming to ease trade tensions and find a compromise.
- Trump gives Putin a ten-day ultimatum to halt the Ukraine war, heightening diplomatic pressure.
- Thailand and Cambodia's leaders agree to a ceasefire, ending five days of intense border clashes.
- EU-India trade discussions see progress as India promises regulatory clarity for foreign direct investment.

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