

## Recent IPO Updates:

| FII/DII Activity (in ₹crores) |           |
|-------------------------------|-----------|
| FII (Cash)                    | -3,548.92 |
| DII (Cash)                    | 5,239.77  |
| FII (Index Futures)           | -797.64   |
| FII (Stock Futures)           | -1515.22  |
| FII (Index Options)           | 1,497.27  |
| FII (Stock Options)           | 34.15     |

| Global Market Snapshot |                     |
|------------------------|---------------------|
| Dow Jones              | 44,502.44 (▲ 0.40)  |
| S&P 500                | 6,305.60 (▲ 0.14)   |
| Nasdaq                 | 20,974.17 (▲ 0.38)  |
| Gift Nifty             | 25,084.00 (▼ -0.02) |
| Nikkei 225             | 39,774.92 (▼ -0.11) |
| Hang Seng              | 25,130.03 (▲ 0.54)  |

- B.D. Industries (Pune) Ltd plans SME IPO on BSE, raising funds to reduce debt, expand working capital, buy machinery and grow its plastic products business.
- Shanti Gold International's ₹360 crore IPO at ₹189-199/share opens July 25, funding new Jaipur plant, working capital, debt repayment and corporate purposes.
- SEBI has extended NSDL's IPO listing deadline to July 31, 2025, giving the company more time to prepare amid challenging market conditions.
- Kaytex Fabrics Ltd plans SME IPO on NSE Emerge to raise funds for infrastructure expansion and working capital; it specializes in digital printing, weaving and embroidery.
- Umiya Mobile Ltd plans ₹24.88 crore SME IPO on BSE, operating 206 stores selling mobile phones and appliances; funds to repay debt and support growth.
- IndiQube Spaces raised over ₹314 crore from anchor investors, including Motilal Oswal and Aditya Birla, at ₹237 per share ahead of its ₹700 crore IPO.

## P.E. & Funding Updates:

- Kluisz.ai, co-founded by ex-OYO COO, raised \$9.6M seed funding to expand its B2B private cloud AI solutions, led by RTP Global and investors.
- Grexa AI raised \$1.85 million in seed funding to expand its AI-driven marketing platform, serving 21,600+ Indian small businesses with SEO, social media and ad solutions.
- ApClub raised ₹2 crore pre-seed funding led by Curefit to expand fitness services, launch apps and target \$1 million revenue by 2026 across Indian.
- Composio raised \$25 million Series A led by Lightspeed to expand its AI platform, integrating with business apps, serving 200+ companies and generating \$1M annual revenue.

| Macro Data           |                      |
|----------------------|----------------------|
| Brent Crude          | \$68.59 (▼ -0.90)    |
| Gold                 | ₹100,860.00 (▲ 1.20) |
| Silver               | ₹116,480.00 (▲ 1.63) |
| Dollar Index         | 97.37 (▼ -0.49)      |
| INR/USD              | 86.37 (▲ 0.07)       |
| India 10Y Bond Yield | 6.3 (▲ 0.00)         |
| US 10Y Bond Yield    | 4.35 (▼ -0.68)       |

| Indian Market            |                     |
|--------------------------|---------------------|
| BSE Sensex               | 82,186.81 (▼ -0.02) |
| NIFTY 50                 | 25,060.90 (▼ -0.12) |
| BSE SENSEX 50            | 26,183.77 (▼ -0.10) |
| NIFTY NEXT 50            | 68,253.90 (▼ -0.36) |
| BSE SENSEX Next 50       | 84,359.27 (▼ -0.49) |
| NIFTY BANK               | 56,756.00 (▼ -0.35) |
| BSE BANKEX               | 63,434.44 (▼ -0.18) |
| NIFTY FINANCIAL SERVICES | 26,990.45 (▲ 0.01)  |
| BSE FINANCIAL SERVICES   | 12,803.10 (▼ -0.16) |
| NIFTY MIDCAP SELECT      | 13,206.60 (▼ -0.71) |
| BSE MIDCAP               | 46,745.58 (▼ -0.62) |
| INDIA VIX                | 10.75 (▼ -4.02)     |

- Fashion-tech startup ANNY raised ₹10 crore pre-Series A led by Atomic Capital to expand products, technology and distribution, targeting ₹100 crore annual revenue next year.
- IIT Madras-incubated Plenome raised ₹6.5 crore seed funding to expand blockchain-AI platforms for healthcare, organ donation, remote voting, enhancing data security and interoperability globally.

## Business & Economic Updates:

- Rosneft's plan to sell its stake in Nayara Energy faces hurdles due to new EU sanctions targeting Russian-linked fuel, disrupting exports and complicating the transaction.
- Adani Group, via Adani Enterprises & Adani Infrastructure, sought CCI approval to acquire up to 100% of insolvent Jaiprakash Associates amid vertical linkages concerns over cement-related inputs.
- IBC has resolved over ₹26 lakh crore of stressed debt in nine years—₹12 lakh crore via formal NCLT processes and ₹14 lakh crore through pre-admission settlements.
- Uttar Pradesh government targets nearly ₹2,000 crore MSME deals at UP International Trade Show 2025, showcasing 'Make in UP' initiatives with 2,400 exhibitors and global buyers.
- Eternal Ltd's market cap crossed ₹3 lakh crore, surpassing Wipro and Tata Motors, driven by strong Q1 Blinkit growth and positive analyst upgrades.
- India's cities will require over \$2.4 trillion by 2050 to develop climate-resilient infrastructure, addressing risks like heatwaves and flooding, according to the World Bank.
- India raised over ₹35,000 crore in tax demands under the Black Money Act, filed 163 prosecutions and recovered ₹338 crore in penalties and taxes by March 2025.
- Paytm swung to a ₹122 crore profit in Q1 FY26, driven by 28% revenue growth, payments surge and cost optimization, boosting investor confidence.

## Geopolitical Updates:

- President Trump's "One Big Beautiful Bill," signed July 4, extends tax cuts and imposes deep Medicaid and food-stamp cuts, projecting a \$3.4 trillion deficit increase and 10 million lose coverage.
- Trump's administration announced the U.S. will withdraw from UNESCO effective December 2026, blaming "divisive" and "anti-Israel" policies—marking its third exit and boosting Chinese influence.
- India-US concluded 5th trade talks aiming for an interim deal; IP filings surged 44% in five years, with major growth in geographical indications and patents.
- India and the Maldives are negotiating a free trade agreement and investment treaty to enhance economic collaboration. They are also exploring new areas of cooperation, including renewable energy development.
- Zelenskyy renews offer to meet Putin directly to end war; Kremlin demands groundwork first, delaying high-level talks amid ongoing Ukraine-Russia conflict.
- US Senator Lindsey Graham warns India, China and Brazil of 100% tariffs on Russian oil imports, urging them to stop supporting Putin's war or face economic consequences.

INDIA IPO®

### Disclaimer

All views, opinions, and information shared on our platform are believed to be accurate and reliable at the time of publication. However, India IPO does not guarantee the accuracy, completeness, or timeliness of the same. India IPO, its team, authors, or affiliates shall not be held liable for any direct or indirect loss or damage arising from the use of this information.