

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-5,104.22
DII (Cash)	3,558.63
FII (Index Futures)	-3,537.76
FII (Stock Futures)	-1,665.10
FII (Index Options)	-3,242.35
FII (Stock Options)	743.84

- India's IPO market is booming: 162 companies, including Tata Capital and LG Electronics, aim to raise a record ₹2.4 lakh crore in 2025.
- Anthem Biosciences IPO opens July 14–16, price band ₹540–570, aims to raise ₹3,395 crore, GMP at ₹100, analysts recommend 'subscribe' for long-term growth.
- Asston Pharmaceuticals' IPO was oversubscribed 173 times, with the allotment finalized on July 14. The listing on BSE SME is scheduled for July 16. The GMP is ₹30 above the price band.
- Travel Food Services IPO listed today at ₹1,125, about 2% above the issue price. Strong QIB demand, but retail interest was subdued; GMP indicated modest listing gains.
- Smarten Power Systems' Rs 50 cr IPO, priced at ₹100/share, will debut on the NSE SME platform today, July 14, with a grey-market premium.
- Chemkart India's ₹80 cr IPO (₹236–₹248/share) lists today, July 14, on BSE SME—grey market premium near zero, signalling a likely flat debut.

Global Market Snapshot	
Dow Jones	44,371.51 (▼ -0.63)
S&P 500	6,280.46 (▲ 0.00)
Nasdaq	20,630.66 (▲ 0.00)
Gift Nifty	25,191.50 (▲ 0.00)
Nikkei 225	39,569.68 (▲ 0.52)
Hang Seng	24,139.57 (▲ 0.71)

P.E. & Funding Updates:

- Between July 7 and July 12, 2025, 22 Indian startups across sectors raised over \$124 million in funding; CreditWise Capital led the week's deals.
- Kedaara Capital plans to raise a \$200–300 million continuation fund to retain stakes in its top-performing portfolio companies, reflecting a growing industry trend.

Business & Economic Updates:

Macro Data		
Brent Crude	\$70.36	(▲ 2.51)
Gold	₹98,490.00	(▼ -0.72)
Silver	₹114,900.00	(▲ 1.56)
Dollar Index	97.85	(▲ 0.00)
INR/USD	85.8	(▼ -0.23)
India 10Y Bond Yield	6.32	(▲ 0.16)
US 10Y Bond Yield	4.41	(▲ 1.38)

Indian Market		
BSE Sensex	82,500.47	(▼ -0.83)
NIFTY 50	25,149.85	(▼ -0.81)
BSE SENSEX 50	26,283.14	(▼ -0.81)
NIFTY NEXT 50	67,965.55	(▼ -1.35)
BSE SENSEX Next 50	83,883.69	(▼ -1.10)
NIFTY BANK	56,754.70	(▲ 1.33)
BSE BANKEX	63,599.03	(▲ 0.52)
NIFTY FINANCIAL SERVICES	26,853.10	(▼ -0.69)
BSE FINANCIAL SERVICES	12,738.41	(▼ -0.68)
NIFTY MIDCAP SELECT	13,026.85	(▼ -1.41)
BSE MIDCAP	46,291.20	(▼ -1.45)
INDIA VIX	12.11	(▲ 2.46)

- India's tax filings reveal a surge in equity, property and foreign asset ownership, driven by tech-enabled transparency, broader income sources and greater financial inclusivity.
- NLC India will invest ₹1.25 lakh crore by 2030, tripling capacity to 20 GW, with ₹65,000 crore for renewables and a major focus on battery storage.
- F&O trade volumes slumped nearly 20% after SEBI banned Jane Street for alleged index manipulation; turnover and liquidity dropped sharply, impacting exchange revenues and stocks.
- A new 50% US copper tariff could disrupt India's electronics and chip manufacturing, raising costs and supply risks due to reliance on imported high-purity copper.
- India's gross direct tax collections surged 274% in the past 10 years, driven by higher income levels, economic formalisation and technology-enabled transparency in tax administration.

Geopolitical Updates:

- External Affairs Minister S Jaishankar is visiting China for the first time since the 2020 Ladakh standoff, holding talks with Wang Yi to normalise bilateral ties.
- Kim Jong Un reaffirmed North Korea's "unconditional support" for Russia's war in Ukraine, pledging to back all Russian actions and sending thousands of troops.

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