

FII/DII Activity (in ₹crores)	
FII (Cash)	-26.12
DII (Cash)	1,366.82
FII (Index Futures)	-268.91
FII (Stock Futures)	-1656.15
FII (Index Options)	-2,707.57
FII (Stock Options)	-540.17

Global Market Snapshot	
Dow Jones	44,240.76 (▼ -0.37)
S&P 500	6,229.98 (▼ -0.79)
Nasdaq	20,412.52 (▼ -0.92)
Gift Nifty	25,604.00 (▲ 0.34)
Nikkei 225	39,688.81 (▲ 0.26)
Hang Seng	24,148.07 (▲ 1.09)

Recent IPO Updates:

- Anthem Biosciences' ₹3,395 crore IPO opens July 14–16, 2025, price band ₹540–570/share, entirely offer for sale, lists on BSE and NSE, retail quota 35%.
- Sebi has removed WeWork India's IPO from abeyance, resuming review of its offer-for-sale of up to 43 million shares by Embassy Buildcon and Ariel Way Tenant.
- SEBI approved Veeda Clinical Research's IPO, featuring a fresh issue up to ₹185 crore and an offer for sale of 1.3 crore shares; dates pending announcement.
- Crizac IPO, a pure offer-for-sale of ₹860 crore, listed on July 9, 2025, at ₹281.05 (NSE), a 14.7% premium over its ₹245 issue price.
- ICICI Prudential AMC filed for a ₹10,000 crore IPO, entirely an offer-for-sale of 1.76 crore shares by Prudential Corporation Holdings, no fresh issue.
- Square Yards plans a ₹2,000 crore IPO by March 2026—split equally between fresh issue and OFS—targeting a \$1.5–2 billion valuation; DRHP filing expected soon.

P.E. & Funding Updates:

- BITS Pilani graduate Shreyans Sancheti's third startup, Linkrunner, raised ₹5 crore pre-seed funding to expand its AI-powered mobile measurement platform for Indian apps.
- Qoruz, a creator intelligence and collaboration platform, raised \$500,000 in pre-Series A funding led by The Chennai Angels to enhance AI, expand globally and scale enterprise adoption.
- Monetize360, a SaaS startup modernizing enterprise revenue infrastructure, secured strategic investment from Abyro Capital to scale its no-code, AI-powered monetization platform for large enterprises.

Macro Data

Brent Crude	\$70.03	(▲ 0.70)
Gold	₹96,790.00	(▼ -0.81)
Silver	₹108,120.00	(▼ -0.20)
Dollar Index	97.58	(▲ 0.24)
INR/USD	85.71	(▼ -0.19)
India 10Y Bond Yield	6.35	(▲ 0.00)
US 10Y Bond Yield	4.41	(▲ 0.46)

- Hyderabad-based Sai Parenterals raised ₹50 crore from marquee investors, led by Samarsh Capital, Vyom Partners and Blue Lotus Capital, to expand global pharmaceutical operations and manufacturing capabilities.
- Cookd, a Chennai-based home cooking startup, raised ₹16 crore in Pre-Series A funding led by Spring Marketing Capital, aiming to expand across South India.

Business & Economic Updates:

- Promoter holdings in India's top listed firms fell to 37% by FY25, while mutual fund ownership rose, boosting India's global free-float market standing.
- India ranked third globally in fintech startup funding in H1 2025, raising \$889 million—behind only the US and UK—despite a 26% year-on-year decline.
- Jane Street called Sebi's market manipulation order “fundamentally mistaken,” defending its trading as standard arbitrage and preparing a legal response after being barred.
- Sebi's actions in the F&O segment led to a 20% drop in individual investors, with unique traders falling to 6.7 million and turnover down 11%.
- India's EV sales surged 29% to 1.8 lakh units in June 2025, led by sharp growth in e-passenger vehicles and strong demand for electric two- and three-wheelers.
- RBI will conduct a two-day variable rate reverse repo auction worth ₹1 trillion on July 9 to absorb surplus liquidity and align short-term rates.
- BSE, Asia's oldest stock exchange, celebrates 150 years in 2025—growing from banyan tree meetings to a tech-driven giant with ₹400 lakh crore market cap.
- The Centre will soon launch PM SVANidhi Scheme 2.0, offering street vendors collateral-free loans up to ₹50,000 at 7% interest and UPI-linked credit cards.

Indian Market

BSE Sensex	83,712.51	(▲ 0.32)
NIFTY 50	25,522.50	(▲ 0.24)
BSE SENSEX 50	26,661.03	(▲ 0.26)
NIFTY NEXT 50	68,719.05	(▼ -0.01)
BSE SENSEX Next 50	85,386.56	(▲ 0.09)
NIFTY BANK	57,256.30	(▲ 0.54)
BSE BANKEX	64,036.82	(▲ 0.72)
NIFTY FINANCIAL SERVICES	27,016.85	(▲ 0.68)
BSE FINANCIAL SERVICES	12,818.45	(▲ 0.45)
NIFTY MIDCAP SELECT	13,333.45	(▼ -0.48)
BSE MIDCAP	46,748.41	(▲ 0.01)
INDIA VIX	12.2	(▼ -2.87)

- India's power demand fell 1.5% in Q1 FY26—the first drop since the pandemic—due to lower temperatures and heavy monsoons, reducing spot electricity prices by up to 20%.
- Domestic Institutional Investors (DIIs) have become key market movers in 2025, surpassing FII holdings and providing stability with record inflows despite global volatility.

Geopolitical Updates:

- US President Trump said the US is “close to making a deal with India,” releasing tariff letters to countries, with new tariffs effective August 1, 2025.
- India and the US have extended their trade deal deadline to July 31, 2025, with talks ongoing and optimism for a final agreement before month-end.
- Trump reignited the global trade war, threatening 25–40% tariffs on multiple countries from August 1, 2025, unless new trade deals are finalized promptly.
- BRICS nations rejected the EU's carbon border tax, calling it unilateral, punitive and discriminatory, arguing it threatens development and violates international law.
- India and Brazil signed six agreements to boost defence, anti-terror cooperation, renewable energy, digital solutions, intellectual property and set a \$20 billion bilateral trade target.
- President Trump reversed a pause and resumed US weapons shipments to Ukraine, citing Russia's intensified attacks and stressing Ukraine's need for more defensive arms.

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