

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	-760.11
DII (Cash)	-1,028.84
FII (Index Futures)	-747.45
FII (Stock Futures)	-421.67
FII (Index Options)	-1,381.17
FII (Stock Options)	-154.93

- Emmvee Photovoltaic Power plans to raise ₹3,000 crore via IPO, boosting solar module and cell capacity, and repaying significant debt.
- Allied Engineering Works filed for an IPO to raise ₹400 crore via fresh issue, funding smart meter manufacturing, working capital and expansion across India.
- At least 10 startups, including Meesho, PhysicsWallah, Groww and Pine Labs, plan IPOs worth ₹18,000 crore in 2025, boosting VC exits and liquidity.
- Smartworks Coworking Spaces IPO opens July 10 with a price band of ₹387–407 per share; issue size ₹583 crore, listing expected July 17 on BSE, NSE.
- Spunweb Nonwoven IPO opens July 14, 2025, with 63,51,600 fresh shares. The company is a leading polypropylene spunbond nonwoven fabric manufacturer in India.

Global Market Snapshot	
Dow Jones	44,484.42 (▼ -0.77)
S&P 500	6,227.42 (▲ 0.00)
Nasdaq	20,393.13 (▲ 0.00)
Gift Nifty	25,527.00 (▲ 0.13)
Nikkei 225	39,785.90 (▲ 0.00)
Hang Seng	24,069.94 (▲ 0.00)

P.E. & Funding Updates:

- Between June 30 and July 5, 2025, 22 Indian startups across sectors raised over \$277 million in funding, with Jumbotail leading the week's deals.

Business & Economic Updates:

- Jane Street used high-frequency trades and aggressive expiry-day strategies to manipulate Nifty and Bank Nifty, booking massive profits from index options, says SEBI.

Macro Data

Brent Crude	\$68.64	(▲ 0.00)
Gold	₹97,300.00	(▲ 0.23)
Silver	₹108,510.00	(▲ 0.22)
Dollar Index	97.18	(▲ 0.16)
INR/USD	85.32	(▲ 0.00)
India 10Y Bond Yield	6.35	(▲ 0.00)
US 10Y Bond Yield	4.35	(▲ 0.00)

Indian Market

BSE Sensex	83,432.89	(▲ 0.23)
NIFTY 50	25,461.00	(▲ 0.22)
BSE SENSEX 50	26,591.46	(▲ 0.21)
NIFTY NEXT 50	68,607.80	(▲ 0.37)
BSE SENSEX Next 50	85,251.58	(▲ 0.28)
NIFTY BANK	57,031.90	(▲ 0.42)
BSE BANKEX	63,661.83	(▲ 0.44)
NIFTY FINANCIAL SERVICES	26,866.30	(▲ 0.49)
BSE FINANCIAL SERVICES	12,780.12	(▲ 0.30)
NIFTY MIDCAP SELECT	13,416.00	(▼ -0.35)
BSE MIDCAP	46,814.34	(▲ 0.23)
INDIA VIX	12.32	(▼ -0.48)

- Domestic mutual funds' AUM jumped 7% to ₹72.1 trillion in Q1 FY26, driven by a strong equities rebound. Equity assets now comprise 55% of total AUM.
- In H1 2025, 18 debt issuances by REITs and InvITs crossed ₹1 trillion, marking the fastest half-year pace ever, with issues every 10 days.
- India and the US may finalize a mini trade deal within 48 hours, focusing on tariff concessions for textiles and leather, excluding sensitive agriculture and dairy.
- Adani Enterprises will raise ₹1,000 crore via NCDs offering up to 9.3% yield. Issue opens July 9, mainly to repay debt; minimum investment is ₹10,000.
- India's economic activity could reach \$9.82 trillion by 2035, says PwC, driven by innovation across nine growth domains including manufacturing, infrastructure and digital transformation.
- Foreign investors pumped ₹14,590 crore into Indian equities in June 2025 but turned net sellers in July amid global volatility and cautious earnings outlook.
- India is now the world's fourth most equal society, with a Gini Index of 25.5, surpassing all G7 and G20 nations, according to the World Bank.

Geopolitical Updates:

- Donald Trump warned of a 10% tariff on any country aligning with BRICS' anti-American policies, stating there will be no exceptions, starting July 7.

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