

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	1,397.02
DII (Cash)	-588.93
FII (Index Futures)	290.80
FII (Stock Futures)	919.08
FII (Index Options)	-12,051.59
FII (Stock Options)	-5428.67

Global Market Snapshot	
Dow Jones	43,386.84 (▲ 1)
S&P 500	6,141.02 (▲ 0.52)
Nasdaq	20,167.91 (▲ 0.52)
Gift Nifty	25,781.50 (▼ -0.21)
Nikkei 225	39,584.58 (▲ 1.41)
Hang Seng	24,325.40 (▼ -0.17)

- Rentomojo, a Bengaluru-based furniture and appliance rental startup, plans an IPO within 18-24 months, leading its sector in India with growing revenues and profits.
- Verlinvest, following Wakefit's IPO filing, plans to take beauty platform Purplle and condiments maker Veeba public, expanding its Indian portfolio with a strong focus on the lifestyle sector.
- Chemkart India's IPO opens July 7-9, 2025, aiming to raise ₹76-80 crore; it supplies nutraceuticals with ₹132 crore FY24 revenue and strong growth.
- Cryogenic OGS SME IPO offers 50 lakh shares; FY24 revenue ₹24.25 crore, profit ₹5.38 crore, serving oil, gas industries with strong certifications and global expansion plans.
- Meta Infotech IPO opens 4-8 July 2025, raising ₹76-80 crore via fresh issue and offer for sale. It provides cybersecurity solutions across industries, with ₹152 crore FY24 revenue.
- Curefoods, a leading cloud kitchen operator, filed IPO papers to raise Rs 800 crore via fresh issue and offer-for-sale, funding expansion, debt repayment and brand acquisitions like Krispy Kreme.

P.E. & Funding Updates:

- Eggoz raised \$20 million led by Gaja Capital to expand market presence, including East India. FY25 revenue grew 76% to Rs 130 crore; achieved EBITDA breakeven in March quarter.
- Aukera, a lab-grown diamond jewellery startup founded in 2023, raised \$15 million in Series B funding led by Peak XV Partners to expand operations amid growing India LGD market competition.
- Indian startups raised over \$350 million from June 23-28, 2025, led by aerospace, fintech and mobility sectors, with Delhi-NCR and Bengaluru dominating deals.

Macro Data

Brent Crude	\$66.80	(▼ -1.37)
Gold	₹95,790.00	(▲ 0.02)
Silver	₹106,460.00	(▲ 0.58)
Dollar Index	97.4	(▲ 0.26)
INR/USD	85.49	(▼ -0.26)
India 10Y Bond Yield	6.36	(▼ -0.16)
US 10Y Bond Yield	4.29	(▲ 1.18)

- ZILO raised \$4.5 million seed funding led by Info Edge and Chiratae Ventures to expand quick-fashion delivery, offering 60-minute delivery, home trials and instant returns across India.
- EKA Mobility raised ₹200 crore from ENAM Holdings to expand manufacturing, including a third plant, aiming for unicorn status and 1,000 buses monthly by FY26-end.

Business & Economic Updates:

- Japanese firms adopt the "China Plus One" strategy, increasing investments in India as a manufacturing hub, driven by supply chain diversification and government incentives.
- New company registrations in India increased by 29% in May 2025 to 20,718, led by Maharashtra. LLPs saw the fastest growth, driven by business-friendly reforms and reduced regulatory hurdles.
- Banks maintain FY26 credit growth guidance at 11–13% despite RBI rate cuts, awaiting CRR easing and festive demand to adjust projections amid cautious optimism.
- PMS assets in India doubled to Rs 32 lakh crore over five years, driven by 58% investor growth, mostly in listed debt amid market volatility.

Geopolitical Updates:

- Iran enriches uranium up to 60%, stockpiling 40 times JCPOA limits, with near-zero breakout time for weapons; recent airstrikes caused limited delays amid ongoing US-Iran talks.
- NATO members agreed to increase defense spending to 5% of GDP by 2035, including 3.5% on core defense and 1.5% on related security investments, amid internal disagreements.

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