

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	7,940.7
DII (Cash)	-3,049.88
FII (Index Futures)	117.75
FII (Stock Futures)	4,403.16
FII (Index Options)	-22,365.62
FII (Stock Options)	5,638.61

Global Market Snapshot	
Dow Jones	42,206.82 (▲ 0.00)
S&P 500	5,980.87 (▲ 0.22)
Nasdaq	19,546.27 (▲ 0.51)
Gift Nifty	25,129.00 (▲ 0.00)
Nikkei 225	38,403.23 (▼ 0.22)
Hang Seng	23,530.48 (▲ 0.00)

- Influx Healthtech IPO was oversubscribed 201 times, with 817.53 million shares bid against 4.05 million offered. The IPO raised ₹58.57 crore, listing on NSE SME on June 25. Grey market premium stood at ₹22 above the ₹96 upper price band.
- Tata Capital is set to launch a ₹17,200 crore IPO soon after SEBI cleared its draft prospectus. The IPO will include fresh equity and an offer for sale, valuing the company around \$11 billion. Listing is expected by September 2025 to comply with RBI rules.
- Suntech Infra Solutions IPO opens June 25-27, 2025, with a price band of ₹81-86 per share, raising ₹44.39 crore. The company specializes in civil construction and equipment rentals, listing on NSE SME on July 2, 2025. Minimum lot size is 1,600 shares.
- Moving Media Entertainment IPO opens June 26, 2025, and closes June 30, 2025, with listing on NSE SME scheduled for July 3. The company reported ₹37.06 crore revenue and ₹10.40 crore profit in 2025. Promoters include Kuuldeep and Ayush Bhargava.
- Neetu Yoshi IPO opens June 27 to July 1, 2025, on BSE SME, offering 1.02 crore fresh shares. The company manufactures customized ferrous metallurgical products for Indian Railways, with expanded capacity and RDSO certification. Listing is scheduled for July 4, 2025.
- SEBI chief confirms no obstacles remain for NSE's IPO, with a ₹1,000 crore settlement nearing completion. Demerger issues resolved, and NSE may launch its IPO by December 2025, supported by strong financials and regulatory approvals.
- Indogulf Crop Sciences IPO opens June 26-30, 2025, with a ₹105-111 price band and 135-share lot size. The ₹200 crore issue includes ₹160 crore fresh capital and offer-for-sale. Listing on BSE and NSE is July 3, supporting expansion and debt repayment.

P.E. & Funding Updates:

- Between June 16-21, 2025, 16 Indian startups raised over \$161 million, led by Aspora, which secured \$50 million in Series B funding from Sequoia and Greylock. Aspora focuses on remittance and banking solutions for the Indian diaspora, expanding globally with a \$500 million valuation.

Business & Economic Updates:

- In 2025, India's private equity investments remain robust, with \$29 billion steady and VC funding surging 40% to \$14 billion. Key sectors include IT, healthcare, real estate, and financial services. PE firms focus on high-quality assets and mid-market companies, driving growth and job creation.
- Rising Middle East tensions and US airstrikes on Iran's nuclear sites may spike crude prices above \$75, risking Strait of Hormuz disruptions. India faces potential oil price shocks, impacting imports and downstream industries amid geopolitical uncertainty.

Geopolitical Updates:

- The US escalated the Israel-Iran conflict by bombing Iran's key nuclear sites—Fordow, Natanz, and Isfahan—claiming complete destruction and warning of further strikes if peace doesn't come quickly. The attack drew global concern over regional escalation and potential wider war.

Macro Data		
Brent Crude	\$77.27	(▲ 3.64)
Gold	₹99,320	(▲ 0.02)
Silver	₹106,780	(▲ 0.01)
Dollar Index	98.92	(▲ 0.21)
INR/USD	86.6	(▲ 0.01)
India 10Y Bond Yield	6.36	(▲ 0.00)
US 10Y Bond Yield	4.38	(▲ 0.00)

Indian Market		
BSE Sensex	82,408.17	(▲ 1.29)
NIFTY 50	25,112.40	(▲ 0.00)
BSE SENSEX 50	26,215.93	(▲ 1.26)
NIFTY NEXT 50	66,733.05	(▲ 0.00)
BSE SENSEX Next 50	82,965.42	(▲ 1.44)
NIFTY BANK	56,252.85	(▲ 0.00)
BSE BANKEX	63,412.19	(▲ 1.15)
NIFTY FINANCIAL SERVICES	26,648.70	(▲ 0.00)
BSE FINANCIAL SERVICES	12,583.56	(▲ 1.36)
NIFTY MIDCAP SELECT	12,984.35	(▲ 0.00)
BSE MIDCAP	45,480.26	(▲ 1.20)
INDIA VIX	13.67	(▲ 0.00)

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