

Recent IPO Updates:

- Waterways Leisure Tourism, operator of Cordelia Cruises, filed for a ₹727 crore IPO—entirely fresh shares, no offer-for-sale. ₹552.53 crore will fund lease payments and corporate purposes. 75% is reserved for institutional buyers, 10% for retail investors.
- Earthood Services refiled its DRHP with SEBI for an IPO comprising a 100% offer for sale of 62.9 lakh shares by promoters. No fresh issue is included; proceeds go to selling shareholders. FY24 revenue grew 44.5%, profit rose 80%.
- Arisinfra Solutions launches its IPO on June 18, 2025, aiming to raise Rs 499.60 crores. The price band is Rs 210–222 per share, with a GMP of Rs 25. Listing is expected on June 25, 2025.
- Eppeltone Engineers IPO opens June 17–19, 2025, aiming to raise ₹43.96 crore via a fresh issue at ₹125–128 per share. Minimum lot is 1,000 shares. Listing on NSE SME is scheduled for June 24, 2025.
- Kalpataru Limited's ₹1,590 crore IPO opens June 24–26, 2025, with allotment on June 27 and listing on July 1. Proceeds will repay borrowings and for general corporate purposes. The company focuses on real estate development across major Indian cities.
- LeadSquared, a Bengaluru-based SaaS unicorn, is working towards IPO readiness within the next 12–18 months, aiming for profitability by FY26. The company is strengthening its financials and governance to align with public listing requirements, with plans actively under evaluation.
- Influx Healthtech IPO opens June 18–20, 2025, with a price band of ₹91–96 per share and a lot size of 1,200 shares. The ₹58.57 crore issue lists on NSE EMERGE on June 25, 2025.

P.E. & Funding Updates:

- Bengaluru-based F&B startup Nuvie raised \$450,000 in pre-seed funding led by PedalStart and notable investors. Founded in May 2024, Nuvie offers health-focused products like protein shakes, aiming for ₹10 crore ARR by 2025 and rapid retail expansion.
- Fintech startup Aspora raised \$53 million in Series B funding co-led by Sequoia and Greylock to expand cross-border banking for global Indians. Aspora, formerly Vance, serves 250,000 users and will launch in the US this July.
- InCred Money, the wealthtech arm of InCred Group, will acquire discount broking platform Stocko for about Rs 300 crore. Post-approval, Stocko will be rebranded as InCred Stocko and integrated into InCred Money's digital investment suite.

FII/DII Activity (in ₹crores)	
FII (Cash)	-2,539.42
DII (Cash)	5,780.96
FII (Index Futures)	420.38
FII (Index Options)	-6,563.63
FII (Stock Futures)	3,531.76
FII (Stock Options)	-1321.89

Indian Market	
BSE Sensex	81,580.63 (▼ -0.26)
NIFTY 50	24,878.15 (▼ -0.27)
BSE SENSEX 50	25,824.05 (▲ 0.48)
NIFTY NEXT 50	67,499.95 (▲ 0.04)
BSE SENSEX Next 50	84,025.62 (▲ 0.18)
NIFTY BANK	55,852.00 (▼ -0.17)
BSE BANKEX	62,999.51 (▼ -0.05)
NIFTY FINANCIAL SERVICES	26,491.70 (▼ -0.24)
BSE FINANCIAL SERVICES	12,563.87 (▼ -0.14)
NIFTY MIDCAP SELECT	13,138.90 (▲ 0.24)
BSE MIDCAP	46,220.78 (▲ 0.25)
INDIA VIX	14.42 (▼ -2.78)

Macro Data

Brent Crude	\$73.80 (▲ 0.75)
Gold	₹99,410 (▼ -0.55)
Silver	₹107,250 (▲ 0.04)
Dollar Index	98.10 (▲ 0.11)
INR/USD	86.0325 (▼ -0.03)
India 10Y Bond Yield	6.34 (▼ -0.27)
US 10Y Bond Yield	4.45 (▼ -0.22)

Global Market Snapshot

Dow Jones	42,365.25 (▼ -0.34)
S&P 500	6,033.11 (▲ 0.94)
Nasdaq	19,677.57 (▲ 1.4)
Gift Nifty	24,928.00 (▼ -0.27)
Nikkei 225	38,529.89 (▲ 0.57)
Hang Seng	24,028.83 (▼ -0.13)

- JITO Incubation and Innovation Foundation (JIIF) has invested Rs 26.5 crore in Atomic Capital's Rs 350 crore consumer-focused VC fund. Atomic Capital, launched in 2024, supports early-stage consumer startups with capital and hands-on strategic guidance.

Business and Economic Updates:

- India's outbound shipments contracted 2.17% in May 2025 to \$38.73 billion, mainly due to falling global crude oil prices. Imports also declined 1.6%, narrowing the trade deficit to \$21.88 billion. Exports to the US, however, rose nearly 17%.
- India's WPI inflation eased to a 14-month low of 0.39% in May 2025, down from 0.85% in April, driven by falling food and fuel prices. Retail inflation also fell to 2.82%, the lowest since February 2019.
- Biocon has launched a ₹4,500 crore Qualified Institutional Placement (QIP), issuing up to 139 million new shares (11.6% of equity) at a floor price of ₹340.20 per share. Proceeds will reduce debt and invest in Biocon Biologics.
- India's merchandise exports declined 2.17% to \$38.73 billion in May 2025, while imports fell 1.73% to \$60.61 billion, narrowing the trade deficit to \$21.88 billion. Overall exports including services rose 2.77% to \$71.12 billion, driven by strong services growth.
- SEBI's June 18 board meeting will consider reforms for Alternative Investment Funds, including allowing co-investments via dedicated vehicles, easing KYC for FPIs, SME listing reforms, PSU delisting framework, and reclassifying REITs/InvITs as equity instruments.

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