

Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	1,009.71
DII (Cash)	9,342.48
FII (Index Futures)	2,456.11
FII (Stock Futures)	-782.01
FII (Index Options)	3,825.99
FII (Stock Options)	-1819.56

Global Market Snapshot	
Dow Jones	42,699.40 (▼ -0.15)
S&P 500	6,000.36 (▲ 1.03)
Nasdaq	19,529.95 (▲ 1.2)
Gift Nifty	25,185.00 (▲ 0.34)
Nikkei 225	38,113.73 (▲ 0.98)
Hang Seng	23,752.37 (▲ 01)

- Lalithaa Jewellery Mart has filed draft papers for a ₹1,700 crore IPO to raise funds for expansion and debt repayment. The Chennai-based jewellery retailer aims to tap capital markets, boosting its growth and presence in the Indian jewellery sector.
- Dalal Street will see three SME IPOs—Sacheerome, Jainik Power and Cables, and Monolithisch India—worth over ₹300 crore open for subscription in mid-June, along with one SME listing, keeping the market active despite no mainboard IPOs.
- Sacheerome's IPO opens for subscription on June 9, 2025, with a price band of ₹96–₹102 per share, closing June 11. Ganga Bath Fittings IPO allotment will also be finalized today, with results available on NSE and KFin Technologies websites.
- India's IPO market is set for a revival in June 2025, with over half a dozen public issues expected to raise ₹8,000–10,000 crore. Major IPOs include NSDL (₹3,000 crore), Travel Food Services (₹2,000 crore), and SMPP Limited (₹4,000 crore).

P.E. & Funding Updates:

- Syfe, a digital wealth management platform, has raised \$80 million in Series C funding, including a \$53 million C2 round led by UK family offices. The funds will support expansion in Singapore, Hong Kong, and Australia, AI tools, and product development.
- Between June 2 and June 7, 2025, 20 Indian startups across sectors like fashion, fintech, traveltech, and wellness raised over \$219 million in funding. Udaan led the list, reflecting strong investor interest in diverse and emerging Indian startup segments.
- Delhi-based clean-label snacking brand Khari Foods has raised Rs 3 crore in seed funding led by Meri Punji IMF. The funds will boost R&D, team expansion, and marketing, supporting new product launches and stronger distribution in Tier 1 and Tier 2 cities.
- Stride Green, a climate-tech asset financing and lifecycle management platform, has raised \$3.5 million in seed funding led by Micelio Technology Fund and Incubate Fund Asia. The funds will support team expansion, technology upgrades, and growth in India's clean energy and electric mobility sectors.

Business and Economic Updates:

- India's Department of Posts has launched Digipin, a Digital Postal Index Number system, to provide more precise addresses than traditional pin codes. Unlike standard pin codes that cover large areas, Digipin assigns unique numbers to much smaller locations, improving delivery accuracy for individuals and organizations.
- In May 2025, 2.2 million new demat accounts were opened in India, bringing the total to 196.6 million. This marks the first monthly rise since December 2024, driven by a stock market rally and renewed investor interest.
- India has amended SEZ Rules to attract more investment and ease operations. The minimum land requirement for SEZs in semiconductors and electronics is now reduced from 50 to 10 hectares. In Gujarat, textile SEZs can be set up with just 4 hectares.
- Foreign portfolio investors (FPIs) withdrew ₹8,749 crore from Indian equities in early June 2025, reversing May's strong inflows. The outflows were triggered by renewed US-China trade tensions, rising US bond yields, and concerns over Adani Group investigations, despite RBI's supportive monetary actions.

Macro Data	
Dollar Index	99.00 (▼ -0.12)
US 10Y Bond Yield	4.5 (▼ -0.35)
Brent Crude	\$66.40 (▼ -0.06)
INR/USD	85.64 (▼ -0.01)
India 10Y Bond Yield	6.28 (▲ 0.5)
Gold	₹96,569 (▼ -0.47)
Silver	₹105,490 (▲ 0.03)

Indian Market	
BSE Sensex	82,544.89 (▲ 0.43)
NIFTY 50	25,122.40 (▲ 0.48)
BSE SENSEX 50	26,230.59 (▲ 0.47)
NIFTY NEXT 50	68,474.20 (▲ 0.71)
BSE SENSEX Next 50	84,980.76 (▲ 0.82)
NIFTY BANK	56,950.55 (▲ 0.66)
BSE BANKEX	63,986.38 (▲ 0.83)
NIFTY FINANCIAL SERVICES	27,036.35 (▲ 0.7)
BSE FINANCIAL SERVICES	12,799.67 (▲ 0.95)
NIFTY MIDCAP SELECT	13,146.00 (▲ 1.5)
BSE MIDCAP	46,522.66 (▲ 0.92)
INDIA VIX	14.84 (▲ 1.42)

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