

### Recent IPO Updates:

FII/DII Activity (in ₹crores)	
FII (Cash)	1,009.71
DII (Cash)	9,342.48
FII (Index Futures)	2,456.11
FII (Stock Futures)	-782.01
FII (Index Options)	3,825.99
FII (Stock Options)	-1819.56

- The SME segment will see three new IPO launches next week —Sacheerome, Jainik Power and Cables, and Monolithisch India while Ganga Bath Fittings is set to list on the NSE-SME platform, keeping investors engaged.
- Ganga Bath Fittings IPO saw a muted response, with 1.36 times subscription as of Friday. The IPO's grey market premium remained nil, trading at the upper price band of ₹49. Listing is scheduled for June 11 on the NSE SME platform.
- Monolithisch India's IPO opens on June 12, aiming to raise ₹82.02 crore via fresh issue. The price band is ₹134-143 per share, with a minimum lot size of 1,000 shares. Listing is expected on June 19 on NSE SME.

### P.E. & Funding Updates:

Global Market Snapshot	
Dow Jones	42,762.87 (▲ 1.05)
S&P 500	6,000.36 (▲ 1.03)
Nasdaq	19,529.95 (▲ 1.2)
Gift Nifty	25,153.50 (▲ 0.22)
Nikkei 225	37,741.61 (▲ 0.5)
Hang Seng	23,792.54 (▼ -0.48)

- API banking platform Decentro has raised Rs 30 crore in Series B funding led by InfoEdge Ventures. The startup will shift its domicile from Singapore back to India, aiming to expand its core offerings and deepen enterprise adoption.
- Vecmocon Technologies, an EV solutions provider, is raising Rs 74 crore (\$8.7 million) from Aavishkaar Capital, EIF, and others. Early investor Tessellate Ventures exits with a 10x return. The Tiger Global-backed firm is now valued at Rs 533 crore.
- Upskilling platform Scaler is set to raise \$40 million in its first funding round since 2022, led by Lighthouse. The round will reportedly value Scaler at \$350–\$370 million, a significant drop from its previous \$710 million valuation.
- Naagin, a flavour-first food brand, has raised Rs 18 crore in a pre-Series A round led by 360 ONE Asset. The funds will be used for factory expansion, team growth, R&D, and scaling B2B, e-commerce, and D2C operations.
- AI-powered traveltech startup The Tarzan Way has raised Rs 2 crore in funding led by Inflection Point Ventures. The funds will support product development, marketing, team expansion, and the launch of its new "Exploration App".
- Plush, a new-age personal care brand, has raised Rs 40 crore in a growth funding round led by Rahul Garg. The funds will deepen market presence, expand offline reach, and boost brand-building for its wellness and self-care products.

### Macro Data

Dollar Index	99.33	(▲ 0.05)
US 10Y Bond Yield	4.51	(▲ 2.76)
Brent Crude	\$66.65	(▲ 2)
INR/USD	85.64	(▼ -0.2)
India 10Y Bond Yield	6.25	(▼ -0.22)
Gold	₹97051	(▲ 0.02)
Silver	₹105525	(▲ 0.02)

- Delhi-based Bloom Hotels is set to raise Rs 77.7 crore (\$9 million) in its first 2025 funding round from Samena Capital and Ikonika Holdings. The funds will support expansion, as the chain reports 5X revenue growth to Rs 250 crore in FY24.
- Y-Combinator-backed fintech startup Decentro is set to raise Rs 26.3 crore (\$3 million) in a Series B round led by Info Edge, with Stargazer Ventures and Infynyte Club Angel Fund also participating. This marks Decentro's first funding via its Indian entity.

## Business and Economic Updates:

- The Reserve Bank of India's Monetary Policy Committee cut the repo rate by 50 basis points to 5.5% on June 6, 2025, and shifted its stance to 'neutral'. The inflation forecast was lowered to 3.7%, citing global economic challenges.
- Elon Musk's Starlink has received its GMPCS licence from India's Department of Telecommunications, becoming the third satcom firm after OneWeb and Jio. Starlink must now secure In-SPACe approval and complete procedural steps before launching satellite broadband services in India.
- The Reserve Bank of India has now raised this limit to 85%, allowing borrowers to access more funds against their gold. Earlier, the loan-to-value (LTV) ratio for gold loans up to ₹2.5 lakh was capped at 75%.

### Indian Market

BSE Sensex	82,188.99	(▲ 0.92)
NIFTY 50	25,003.05	(▲ 1.02)
NIFTY NEXT 50	67,992.85	(▲ 1.26)
NIFTY BANK	56,578.40	(▲ 1.47)
NIFTY FINANCIAL SERVICES	26,848.90	(▲ 1.75)
NIFTY MIDCAP SELECT	13,146.00	(▲ 1.5)
India VIX	14.63	(▼ -3)

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